

No.	Service Provider	Service Offering	Initial Revenue +gst (Average fees)	Ongoing - Revenue +gst (Average fees)	Fiduciary % Share	Partner% Share of Fiduciary Share
moneyGPS Providers						
1.	Fiduciary AFSL – t/a moneyGPS	Digital Advice Services	\$50 - \$180	\$n/a	50%	50%
		Reports: MoneyGPS, RCU, Lending	\$25 - \$50	n/a	50%	50%
2.	Oreana Financial Services	Comprehensive Advice	\$3,000	\$3,000	20% - 15%	80%
3.	Liberty Financial	Lending & Finance	0.6% (Residential loan)	0.15% pa (Residential loan)	30%	80%
4.	MyRewards	Rewards program – retail services.	n/a	n/a	n/a	n/a
5.	Openinvest Platform	Investment Platform – 'Fiduciary white-label'	n/a	0.20% pa on FUA\$	100%	80%
6.	Compare & Connect	Telco, general & health insurance	\$50	n/a	100%	80%
7.	Aged Care Steps	Aged Care Financial Advice	\$1.1k - \$3k	n/a	15%	80%
8.	Household Capital	Home Equity Release	0.3% of loan value	n/a	100%	80%
9.	LawOnline	Online Wills	\$50.00 (Per will)	n/a	100%	80%
10.	Australian Executor Trustees	Comprehensive Estate Planning	n/a	n/a	n/a	n/a
11.	Lifebroker	Online Personal Insurance	Up to 45% of Premium	n/a	100%	80%
12.	Findex	Comprehensive Insurance Advice	15% - 25% of all fees/ commissions	15% - 25% of all fees/commissions		80%
13.	Bricklet	Direct Property 'Fragments'	0%-4% of invested amount	n/a	100%	80%
14.	Property Lab	Direct Property – national coverage	\$5k (Average fee)	n/a	100%	80%
15.	Bill Hero	Utilities Review	Eligible 30% of fee rebated to client	n/a	0%	0%
16.	Mercer Calm	Aged Care Concierge	\$25.00 per user	n/a	100%	80%
17.	Touchstone	Advanced Care Plans	\$30.00 per user	n/a	100%	80%

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accountantsGPS Providers						
1.	Smarter SMSF	SMSF Documentation	n/a	n/a	n/a	n/a
2.	AIQ Insurance	Group Insurance - No Underwriting	30% of Net Premium annually	30% of Net Premium annually	100%	80%
3.	Property Lab	Direct Property	\$5k (Average fee)	n/a	100%	100%
4.	Bricklet	Direct Property 'Fragments'	0%-4% of invested amount	n/a	100%	80%
5.	Liberty Financial	LRBS Refinancing	TBC		100%	80%
6.	Australian Executor Trustees (AET)	Bespoke Estate Planning	n/a	n/a	n/a	n/a
7.	Best Practice Super	Trustee Education	n/a	n/a	n/a	n/a
8.	SMSF Advice	TBC				
9.	Comprehensive Advice	TBC				
10.	Wealth Platform	TBC				